



Patient: _____

Date of Birth: _____

Medicare Secondary Payer Questionnaire (Short form)

The information contained in this form is used to determine if there is other insurance that should pay claims primary to Medicare.

1. Are you receiving any benefits from the following programs?

Black Lung ___yes ___no
Veteran Affairs ___yes ___no
Research Grant ___yes ___no

2. Was illness/injury caused by a work-related(Workmans Comp) or non-work related(Liability) accident or condition?

___YES ___NO

If yes, answer the following:

Work related? Complete Part I of long form.

Non-work related? Complete Part II of long form.

3. Is the patient currently employed?

___YES (answer next question) ___NO

Do you have any group health plan (GHP) coverage? If yes, are there under or over 20 employees?

___OVER (complete long form Part IV) ___UNDER

4. Is the patient's spouse currently employed?

___YES (answer next question) ___NO

Does your spouse have any group health plan (GHP) coverage? If yes, are there under or over 20 employees?

___OVER (complete long form Part IV) ___UNDER

5. Is the patient entitled to Medicare benefits as a result of:

AGE ___

DISABILITY? ___YES (complete long form Part V) ___NO

END STAGE RENAL DISEASE? ___YES (complete long form Part VI) ___NO

6. Are you currently a patient in a skilled nursing facility such as a nursing home?

Long form not required- If yes, bill SNF, not Medicare

___YES ___NO

I confirm that the above information is correct.

Patient Printed Name: _____ Date: _____

Patient Signature: _____